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Attorneys for Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

**NOTICE OF ENTRY OF ORDER
 GRANTING SUPPLEMENT TO
 CONTINUED EMPLOYMENT AND
 RETENTION OF DEBTORS'
 PROFESSIONALS PURSUANT TO
 INTERIM ORDER AND
 CERTIFICATE OF SERVICE**

Affects:

- ☒ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC

**Date: January 31, 2007
 Time: 9:30 a.m.**

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NOTICE IS HEREBY GIVEN that an Order Granting Supplement to Continued Employment and Retention of Debtors' Professional Pursuant to Interim Order was entered on the 2nd day of April, 2007, a copy of which is attached hereto.

Dated: April 6, 2007

/s/ Lenard E. Schwartzer

Lenard E. Schwartzer, Esq.
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Attorneys for Plaintiff, USA Commercial Mortgage
Company

CERTIFICATE OF SERVICE

1. On April 6, 2007, I served the following document(s):

a. Notice of Entry of Order Granting Supplement To Continued Employment And Retention of Debtors' Professional Pursuant To Interim Order

2. I served the above-named document(s) by the following means to the persons as listed below:

☒ a. **By ECF System:**

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☐ b. **By United States mail, postage fully prepaid:**

☐ c. **By Personal Service**

I personally delivered the document(s) to the persons at these addresses:

☐ For a party represented by an attorney, delivery was made by handing the document(s) to the attorney or by leaving the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge by leaving the document(s) in a conspicuous place in the office.

☐ For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

☐ d. **By direct email (as opposed to through the ECF System)**

Based upon the written agreement to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

☐ e. **By fax transmission**

Based upon the written agreement of the parties to accept service by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

☐ f. **By messenger**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

1 **I declare under penalty of perjury that the foregoing is true and correct.**

2 Signed on: April 6, 2007

3 SARAH ARNOLD

/s/ SARAH ARNOLD

4 (Name of Declarant)

(Signature of Declarant)

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